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SC Department of Employment and Workforce

NEWS RELEASE

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South Carolina's Employment Situation September 2023

I. Household Survey¹ (Local Area Unemployment Statistics)

Employment: The seasonally adjusted, monthly survey of households estimated the number of South Carolinians working increased to 2,389,899.

- That is a significant increase of 7,490 people over the August 2023 estimate.
- That is a significant increase of 95,982 people over the September 2022 estimate.

Unemployment: The estimate of unemployed people decreased to 71,699.

- That is a decrease of 1,347 people from August's estimate and a decrease of 6,738 from the September 2022 estimate.
- The state's seasonally adjusted unemployment rate decreased to 2.9 percent from August's estimate of 3.0 percent.
- Nationally, the unemployment rate was unchanged at 3.8 percent, according to the Current Population Survey.

Labor force: The state's estimated labor force (people working plus unemployed people looking for work) increased to 2,461,568.

- That is an increase of 6,143 people over the August estimate.
- That is a significant increase of 89,244 individuals over the September 2022 estimate.

II. Employer Survey² (Current Employment Statistics)

Nonagricultural Employment by Industry (Seasonally Adjusted³)

The monthly survey of businesses in South Carolina marked an estimated increase of 3,400 nonfarm payroll jobs over the month to a level of 2,308,300.

- Industries reporting gains were Education and Health Services (+3,100): Professional and Business Services (+400); Government (+400); Financial Activities (+200); Leisure and Hospitality (+200); and Other Services (+200).
- The Construction (-500); Trade, Transportation, and Utilities (-500); and Information (-100) industries declined.

• The Manufacturing industry marked no change over the month.

From September 2022 to September 2023, South Carolina's economy has picked up 39,500 seasonally adjusted, nonfarm jobs.

- Industries making strong growth were Education and Health Services (+14,000); Leisure and Hospitality (+8,300); Government (+7,000); Trade, Transportation, and Utilities (+6,900); Financial Activities (+2,100); Construction (+1,300); Information (+1,000); and Other Services (+600).
- Manufacturing (-1,600) and Professional and Business Services (-200) declined.

Nonagricultural Employment by Industry (Not Seasonally Adjusted⁴)

Not seasonally adjusted, nonfarm payroll employment increased by 2,100 from August 2023 to September 2023 for a total of 2,309,700.

- Government (+9,800); Education and Health Services (+4,900); and Professional and Business Services (+3,100) industries increased over the month.
- Leisure and Hospitality (-10,400); Construction (-2,300); Trade Transportation and Utilities (-2,200): Information (-400); Other Services (-300); and Manufacturing (-100) industries declined.
- Mining and Logging and Financial Activities showed no change over the month.

Since September 2022, not seasonally adjusted, nonfarm jobs were up 47,000 in South Carolina.

Industries making strong annual gains were Educational and Health Services (+15,800); Trade, Transportation, and Utilities (+8,700); Leisure and Hospitality (+8,300); Government (+6,700); Financial Activities (+3,100); Professional and Business Services (+3,000); Other Services (+1,000); Information (+600); Construction (+400); and Mining and Logging (+100).

The Manufacturing industry declined (-700).

¹Household Survey: Nationally, there is a monthly Current Population Survey of about 60,000 households conducted by the Census Bureau for the Bureau of Labor Statistics (BLS) to determine employment status of the civilian population. This information, along with other inputs, are used by DEW to operate the Local Area Unemployment Statistics program, which estimates the number of individuals employed and those not employed, but actively seeking employment for statewide and a variety of substate geographies.

²Employer Survey: BLS conducts a monthly Current Employment Statistics survey of about 44,000 employers which yields national estimates of nonagricultural wage and salary employment, hours, and earnings by industry. These data are processed by DEW to generate comparable data for the state and its metropolitan statistical areas.

³Seasonally Adjusted: Seasonal adjustment removes the effects of events that follow a regular pattern each year (i.e. tourist-related hiring and school closings in the summer). These adjustments make it easier to observe the cyclical and other nonseasonal movements in data over time.

⁴Not Seasonally Adjusted: Effects of regular or seasonal patterns have <u>not</u> been removed from these data.

SEASONALLY ADJUSTED NONFARM EMPLOYMENT BY INDUSTRY

Statewide September-23

| | | | Γ | August 2 to | 023 | September 2022 to | | |
|--------------------------------------|-----------|-----------|-----------|----------------|--------|----------------------|---------|--|
| | | | | September | 2023 | Septemb | er 2023 | |
| | September | August | September | # | % | # | % | |
| Jobs by Industry | 2023 | 2023 | 2022 | Change | Change | Change | Change | |
| Total Nonfarm Employment | 2,308,300 | 2,304,900 | 2,268,800 | 3,400 | 0.15% | 39,500 | 1.74% | |
| Construction | 111,200 | 111,700 | 109,900 | -500 | -0.45% | 1,300 | 1.18% | |
| Manufacturing | 261,400 | 261,400 | 263,000 | 0 | 0.00% | -1,600 | -0.61% | |
| Trade, Transportation, and Utilities | 444,000 | 444,500 | 437,100 | -500 | -0.11% | 6,900 | 1.58% | |
| Information | 31,800 | 31,900 | 30,800 | -100 | -0.31% | 1,000 | 3.25% | |
| Financial Activities | 121,500 | 121,300 | 119,400 | 200 | 0.16% | 2,100 | 1.76% | |
| Professional and Business Services | 313,500 | 313,100 | 313,700 | 400 | 0.13% | -200 | -0.06% | |
| Education and Health Services | 285,500 | 282,400 | 271,500 | 3,100 | 1.10% | 14,000 | 5.16% | |
| Leisure and Hospitality | 275,600 | 275,400 | 267,300 | 200 | 0.07% | 8,300 | 3.11% | |
| Other Services | 83,200 | 83,000 | 82,600 | 200 | 0.24% | 600 | 0.73% | |
| Government | 376,000 | 375,600 | 369,000 | 400 | 0.11% | 7,000 | 1.90% | |

Note: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.

NONFARM EMPLOYMENT BY INDUSTRY, NOT SEASONALLY ADJUSTED

Statewide September-23

| | | |] | August 2 | 023 | Septemb | er 2022 | |
|--------------------------------------|-----------|-----------|-----------|-----------|--------|----------------------|---------|--|
| | | | | to | | to September 2023 | | |
| | | | | September | 2023 | | | |
| | September | August | September | # | % | # | % | |
| Industry | 2023 | 2023 | 2022 | Change | Change | Change | Change | |
| Total Nonfarm Employment | 2,309,700 | 2,307,600 | 2,262,700 | 2,100 | 0.09% | 47,000 | 2.08% | |
| Mining and Logging | 4,600 | 4,600 | 4,500 | 0 | 0.00% | 100 | 2.22% | |
| Construction | 110,100 | 112,400 | 109,700 | -2,300 | -2.05% | 400 | 0.36% | |
| Manufacturing | 262,100 | 262,200 | 262,800 | -100 | -0.04% | -700 | -0.27% | |
| Trade, Transportation, and Utilities | 441,400 | 443,600 | 432,700 | -2,200 | -0.50% | 8,700 | 2.01% | |
| Information | 31,500 | 31,900 | 30,900 | -400 | -1.25% | 600 | 1.94% | |
| Financial Activities | 121,900 | 121,900 | 118,800 | 0 | 0.00% | 3,100 | 2.61% | |
| Professional and Business Services | 314,200 | 311,100 | 311,200 | 3,100 | 1.00% | 3,000 | 0.96% | |
| Education and Health Services | 285,800 | 280,900 | 270,000 | 4,900 | 1.74% | 15,800 | 5.85% | |
| Leisure and Hospitality | 277,400 | 287,800 | 269,100 | -10,400 | -3.61% | 8,300 | 3.08% | |
| Other Services | 83,500 | 83,800 | 82,500 | -300 | -0.36% | 1,000 | 1.21% | |
| Government | 377,200 | 367,400 | 370,500 | 9,800 | 2.67% | 6,700 | 1.81% | |

Note: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.

NONFARM EMPLOYMENT BY AREA

South Carolina & Metropolitan Seasonally Adjusted

September-23

| | | | [| August 2 | 023 | Septembe | er 2022 | |
|-----------------------------------|-----------|-----------|-----------|----------------|---------------|----------------|---------|--|
| | | | | to | | to | | |
| | | | | September 2023 | | September 2023 | | |
| | September | August | September | # | % | # | % | |
| INDUSTRY TITLE | 2023 | 2023 | 2022 | Change | Change Change | | Change | |
| Statewide | 2,308,300 | 2,304,900 | 2,268,800 | 3,400 | 0.15% | 39,500 | 1.74% | |
| Charleston/North Charleston MSA | 422,100 | 416,800 | 401,500 | 5,300 | 1.27% | 20,600 | 5.13% | |
| Columbia MSA | 419,800 | 419,900 | 418,900 | -100 | -0.02% | 900 | 0.21% | |
| Florence MSA | 96,500 | 96,500 | 94,400 | 0 | 0.00% | 2,100 | 2.22% | |
| Greenville/Anderson/Mauldin MSA | 459,300 | 460,200 | 455,200 | -900 | -0.20% | 4,100 | 0.90% | |
| Hilton Head-Bluffton-Beaufort MSA | 87,900 | 87,400 | 85,700 | 500 | 0.57% | 2,200 | 2.57% | |
| Myrtle Beach MSA | 192,200 | 191,800 | 186,800 | 400 | 0.21% | 5,400 | 2.89% | |
| Spartanburg MSA | 172,000 | 171,400 | 168,700 | 600 | 0.35% | 3,300 | 1.96% | |
| Sumter MSA | 40,000 | 39,900 | 39,300 | 100 | 0.25% | 700 | 1.78% | |

Note: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.

NONFARM EMPLOYMENT BY AREA, NOT SEASONALLY ADJUSTED

South Carolina & Metropolitan Not Seasonally Adjusted

September-23

| | | | | August 20 to | 023 | September 2022 to | | |
|-----------------------------------|-----------|-----------|-----------|-----------------|---------------|----------------------|--------|--|
| | | | | September 2023 | | September 2023 | | |
| | September | August | September | # | % | # | % | |
| Area | 2023 | 2023 | 2022 | Change | Change Change | | Change | |
| Statewide | 2,309,700 | 2,307,600 | 2,262,700 | 2,100 | 0.09% | 47,000 | 2.08% | |
| Charleston/North Charleston MSA | 420,900 | 416,900 | 399,700 | 4,000 | 0.96% | 21,200 | 5.30% | |
| Columbia MSA | 420,500 | 417,900 | 415,700 | 2,600 | 0.62% | 4,800 | 1.15% | |
| Florence MSA | 96,500 | 96,400 | 94,200 | 100 | 0.10% | 2,300 | 2.44% | |
| Greenville/Anderson/Mauldin MSA | 459,300 | 459,500 | 452,800 | -200 | -0.04% | 6,500 | 1.44% | |
| Hilton Head-Bluffton-Beaufort MSA | 87,400 | 89,100 | 85,700 | -1,700 | -1.91% | 1,700 | 1.98% | |
| Myrtle Beach MSA | 193,200 | 196,000 | 187,800 | -2,800 | -1.43% | 5,400 | 2.88% | |
| Spartanburg MSA | 172,400 | 170,900 | 168,300 | 1,500 | 0.88% | 4,100 | 2.44% | |
| Sumter MSA | 39,800 | 39,700 | 39,100 | 100 | 0.25% | 700 | 1.79% | |

Note: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.

STATE OF SOUTH CAROLINA LOCAL AREA UNEMPLOYMENT ESTIMATES BY COUNTY, MSA, AND STATE (NOT SEASONALLY ADJUSTED)

| | | September 2023 | | | | August 2023 | | | | September 2022 | | | | |
|---|-----------------------|----------------|-----------|--------|----------|-------------|-----------|--------|----------|----------------|-----------|---------|----------|--|
| | | LABOR | EMPLOY- | | | LABOR | EMPLOY- | | | LABOR | EMPLOY- | UNEMPLO | | |
| AREA | | FORCE | MENT | LEVEL | RATE (%) | FORCE | MENT | LEVEL | RATE (%) | FORCE | MENT | LEVEL | RATE (%) | |
| Marlboro County | \checkmark | 7,382 | 6,947 | 435 | 5.9 | 7,427 | 6,971 | 456 | 6.1 | 7,957 | 7,517 | 440 | 5.5 | |
| Bamberg County | _ | 4,619 | 4,398 | 221 | 4.8 | 4,596 | 4,376 | 220 | 4.8 | 4,517 | 4,296 | 221 | 4.9 | |
| Allendale County | $\mathbf{\downarrow}$ | 2,344 | 2,242 | 102 | 4.4 | 2,293 | 2,190 | 103 | 4.5 | 2,262 | 2,149 | 113 | 5.0 | |
| Barnwell County | 1 | 7,712 | 7,407 | 305 | 4.0 | 7,712 | 7,435 | 277 | 3.6 | 7,422 | 7,118 | 304 | 4.1 | |
| Orangeburg County | _ | 33,537 | 32,236 | 1,301 | 3.9 | 33,422 | 32,125 | 1,297 | 3.9 | 32,633 | 31,141 | 1,492 | 4.6 | |
| Williamsburg County | $\mathbf{\downarrow}$ | 10,453 | 10,042 | 411 | 3.9 | 10,571 | 10,140 | 431 | 4.1 | 10,602 | 10,148 | 454 | 4.3 | |
| Dillon County | Ť | 13,318 | 12,843 | 475 | 3.6 | 13,394 | 12,926 | 468 | 3.5 | 12,668 | 12,174 | 494 | 3.9 | |
| Marion County | • • | 12,744 | 12,281 | 463 | 3.6 | 12,849 | 12,357 | 492 | 3.8 | 12,500 | 11,951 | 549 | 4.4 | |
| Fairfield County | _ | 9,372 | 9,044 | 328 | 3.5 | 9,373 | 9,046 | 327 | 3.5 | 9,139 | 8,745 | 394 | 4.3 | |
| Cherokee County | \checkmark | 23,104 | 22,321 | 783 | 3.4 | 23,170 | 22,333 | 837 | 3.6 | 23,918 | 23,029 | 889 | 3.7 | |
| Chester County | Ϋ́ | 13,804 | 13,328 | 476 | 3.4 | 13,941 | 13,483 | 458 | 3.3 | 13,162 | 12,659 | 503 | 3.8 | |
| Union County | ÷ | 11,460 | 11,079 | 381 | 3.3 | 11,484 | 11,089 | 395 | 3.4 | 11,133 | 10,638 | 495 | 4.4 | |
| Clarendon County | _ | 12,249 | 11,852 | 397 | 3.2 | 12,194 | 11,799 | 395 | 3.2 | 11,852 | 11,403 | 449 | 3.8 | |
| Sumter County | ↑ | 42,715 | 41,360 | 1,355 | 3.2 | 42,809 | 41,556 | 1,253 | 2.9 | 41,335 | 39,864 | 1,471 | 3.6 | |
| Abbeville County | ↑ | 9,534 | 9,237 | 297 | 3.1 | 9,522 | 9,242 | 280 | 2.9 | 9,382 | 9,045 | 337 | 3.6 | |
| Lee County | • • | 6,547 | 6,343 | 204 | 3.1 | 6,565 | 6,357 | 208 | 3.2 | 6,324 | 6,057 | 267 | 4.2 | |
| McCormick County | Ť | 3,411 | 3,310 | 101 | 3.0 | 3,387 | 3,295 | 92 | 2.7 | 3,536 | 3,417 | 119 | 3.4 | |
| Calhoun County | \uparrow | 6,575 | 6,386 | 189 | 2.9 | 6,540 | 6,362 | 178 | 2.7 | 6,371 | 6,158 | 213 | 3.3 | |
| Chesterfield County | $\dot{\mathbf{T}}$ | 21,508 | 20,892 | 616 | 2.9 | 21,537 | 20,927 | 610 | 2.8 | 20,836 | 20,142 | 694 | 3.3 | |
| Greenwood County | ↑ | 29,933 | 29,063 | 870 | 2.9 | 29,916 | 29,137 | 779 | 2.6 | 29,475 | 28,447 | 1,028 | 3.5 | |
| Lancaster County | ↑ | 45,185 | 43,856 | 1,329 | 2.9 | 45,564 | 44,292 | 1,272 | 2.8 | 43,083 | 41,655 | 1,428 | 3.3 | |
| Darlington County | 1 | 30,774 | 29,917 | 857 | 2.8 | 30,902 | 30,084 | 818 | 2.6 | 29,546 | 28,594 | 952 | 3.2 | |
| Horry County | 1 | 158,050 | 153,623 | 4,427 | 2.8 | 160,565 | 156,421 | 4,144 | 2.6 | 151,407 | 146,372 | 5,035 | 3.3 | |
| Laurens County | Ύ. | 30,931 | 30,053 | 878 | 2.8 | 31,037 | 30,231 | 806 | 2.6 | 29,952 | 29,032 | 920 | 3.1 | |
| Edgefield County | Ύ. | 10,432 | 10,149 | 283 | 2.7 | 10,344 | 10,098 | 246 | 2.4 | 10,199 | 9,854 | 345 | 3.4 | |
| Georgetown County | ↑ | 27,291 | 26,541 | 750 | 2.7 | 27,634 | 26,923 | 711 | 2.6 | 25,979 | 25,139 | 840 | 3.2 | |
| Aiken County | Ύ. | 73,826 | 71,870 | 1,956 | 2.6 | 73,962 | 72,145 | 1,817 | 2.5 | 72,431 | 70,284 | 2,147 | 3.0 | |
| Colleton County | - | 16,407 | 15,984 | 423 | 2.6 | 16,364 | 15,945 | 419 | 2.6 | 15,825 | 15,327 | 498 | 3.1 | |
| Florence County | Ϋ́ | 68,241 | 66,463 | 1,778 | 2.6 | 68,454 | 66,815 | 1,639 | 2.4 | 65,634 | 63,654 | 1,980 | 3.0 | |
| Kershaw County | Ύ. | 30,010 | 29,219 | 791 | 2.6 | 29,951 | 29,232 | 719 | 2.4 | 29,167 | 28,264 | 903 | 3.1 | |
| Richland County | ↑ | 200,521 | 195,231 | 5,290 | 2.6 | 201,274 | 196,381 | 4,893 | 2.4 | 195,583 | 189,677 | 5,906 | 3.0 | |
| Anderson County | Ύ. | 93,829 | 91,495 | 2,334 | 2.5 | 94,457 | 92,317 | 2,140 | 2.3 | 91,097 | 88,558 | 2,539 | 2.8 | |
| Beaufort County | Ύ. | 78,828 | 76,839 | 1,989 | 2.5 | 80,283 | 78,416 | 1,867 | 2.3 | 76,022 | 73,824 | 2,198 | 2.9 | |
| Hampton County | ↑ | 8,068 | 7,865 | 203 | 2.5 | 8,087 | 7,909 | 178 | 2.2 | 7,821 | 7,626 | 195 | 2.5 | |
| Jasper County | ↑ | 13,726 | 13,385 | 341 | 2.5 | 13,740 | 13,436 | 304 | 2.2 | 13,138 | 12,783 | 355 | 2.7 | |
| Oconee County | Ύ. | 36,080 | 35,194 | 886 | 2.5 | 36,146 | 35,313 | 833 | 2.3 | 34,097 | 33,136 | 961 | 2.8 | |
| Saluda County | ↑ | 8,769 | 8,548 | 221 | 2.5 | 8,604 | 8,407 | 197 | 2.3 | 8,363 | 8,133 | 230 | 2.8 | |
| Spartanburg County | ↑ | 158,840 | 154,893 | 3,947 | 2.5 | 159,114 | 155,273 | 3,841 | 2.4 | 153,202 | 148,834 | 4,368 | 2.9 | |
| Greenville County | ↑ | 266,741 | 260,441 | 6,300 | 2.4 | 268,674 | 262,948 | 5,726 | 2.1 | 258,912 | 252,211 | 6,701 | 2.6 | |
| Newberry County | ↑ | 19,470 | 19,000 | 470 | 2.4 | 19,391 | 18,945 | 446 | 2.3 | 19,005 | 18,528 | 477 | 2.5 | |
| Pickens County | ↑ | 59,386 | 57,954 | 1,432 | 2.4 | 59,739 | 58,410 | 1,329 | 2.2 | 57,719 | 56,090 | 1,629 | 2.8 | |
| York County | ↑ | 153,349 | 149,619 | 3,730 | 2.4 | 154,784 | 151,227 | 3,557 | 2.3 | 146,523 | 142,264 | 4,259 | 2.9 | |
| Berkeley County | · | 116,610 | 113,890 | 2,720 | 2.3 | 116,768 | 114,214 | 2,554 | 2.2 | 109,800 | 106,548 | 3,252 | 3.0 | |
| Dorchester County | ↑ | 84,634 | 82,752 | 1,882 | 2.2 | 84,665 | 82,910 | 1,755 | 2.1 | 79,587 | 77,389 | 2,198 | 2.8 | |
| Lexington County | | 154,519 | 151,156 | 3,363 | 2.2 | 154,465 | 151,382 | 3,083 | 2.0 | 150,130 | 146,421 | 3,709 | 2.5 | |
| Charleston County | ↑ | 229,544 | 224,678 | 4,866 | 2.1 | 228,916 | 224,238 | 4,678 | 2.0 | 215,356 | 209,945 | 5,411 | 2.5 | |
| Charleston - | • | 120 200 | 101 000 | 0.400 | | 420.240 | 401 202 | 0 007 | 2.1 | 101 747 | 202.001 | 10.001 | | |
| North Charleston MSA | ↑ | 430,788 | 421,320 | 9,468 | 2.2 | 430,349 | 421,362 | 8,987 | 2.1 | 404,743 | 393,882 | 10,861 | 2.7 | |
| Columbia MSA | Ϋ́ | 409,766 | 399,584 | 10,182 | 2.5 | 410,207 | 400,810 | 9,397 | 2.3 | 398,753 | 387,398 | 11,355 | 2.8 | |
| Florence MSA | Ϋ́ | 99,015 | 96,380 | 2,635 | 2.7 | 99,356 | 96,899 | 2,457 | 2.5 | 95,180 | 92,248 | 2,932 | 3.1 | |
| Greenville -Anderson- Mauldin MSA | ↑ | 450,887 | 439,943 | 10,944 | 2.4 | 453,907 | 443,906 | 10,001 | 2.2 | 437,680 | 425,891 | 11,789 | 2.7 | |
| Hilton Head Island- Bluffton-Beaufort MSA | ↑ | 92,554 | 90,224 | 2,330 | 2.5 | 94,023 | 91,852 | 2,171 | 2.3 | 89,160 | 86,607 | 2,553 | 2.9 | |
| Myrtle Beach-Conway- North Myrtle Beach, SC- NC MSA | ↑ | 217,866 | 211,153 | 6,713 | 3.1 | 220,716 | 214,086 | 6,630 | 3.0 | 209,593 | 202,097 | 7,496 | 3.6 | |
| Spartanburg MSA | - | 170,300 | 165,972 | 4,328 | 2.5 | 170,598 | 166,362 | 4,236 | 2.5 | 164,335 | 159,472 | 4,863 | 3.0 | |
| Sumter MSA | ↑ | 42,715 | 41,360 | 1,355 | 3.2 | 42,809 | 41,556 | 1,253 | 2.9 | 41,335 | 39,864 | 1,471 | 3.6 | |
| SEASONALLY ADJUSTED | | | | | | | | | | | | | | |
| South Carolina | \mathbf{V} | 2,461,568 | 2,389,899 | 71,669 | 2.9 | 2,455,425 | 2,382,409 | 73,016 | 3.0 | 2,372,324 | 2,293,917 | 78,407 | 3.3 | |

Current month's estimates are preliminary. All data are subject to revision.

Unemployment Rate Up Unemployment Rate Down \uparrow

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Unemployment Rate =